**Market Notice - Draft**

**Date: 22 February 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES33”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “ES33”,** with effect from 5 March 2013 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 75,662,846,582.00 (Aggregate outstanding Nominal amount of all the Notes issued under the Programme (including Notes issued under the Programme pursuant to the previous Programme Memorandum as at the Issue date)

**Tap Amount** R 2,879,000,000.00

**Total Amount Following Tap Issue** R 23,579,000,000.00

**Bond Code** ES33

**Nominal Issued** R 2,879,000,000.00

**Issue Price** 88.46688%

**Coupon** 7.50%

**Trade Type** Yield

**Final Maturity Date** 15 September 2033

**Books Close** 5 March, 5 September

**Interest Date(s)** 15 March, 15 September

**Last Day to Register** By 17h00 on4 March, 4 September

**Issue Date** 5 March 2013

**Date Convention** Modified Following

**Interest Commencement Date** 20 March 2006

**First Interest Date** 15 September 2006

**ISIN No.** ZAG000029034

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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